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CAPLIN & DRYSDALE, CHARTERED James P. Wehner (admitted *pro hac vice*) Jeffrey A. Liesemer (admitted *pro hac vice*) One Thomas Circle, N.W., Suite 1100 Washington, D.C. 20005 Telephone: (202) 862-5000 jwehner@capdale.com

Co-Counsel for the Official Committee of Asbestos Claimants

iliesemer@capdale.com

### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: Chapter 11

DURO DYNE NATIONAL CORP., et al., 1 : Case No. 18-27963-MBK

Debtors. : (Jointly Administered)

### THIRD MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM JANUARY 1, 2019, THROUGH JANUARY 31, 2019

Caplin & Drysdale, Chartered ("Caplin & Drysdale" or the "Applicant"), counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this third monthly fee statement<sup>2</sup> for the period commencing January 1, 2019, through January 31, 2019 (the "Third Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Second Fee Statement, if any, are due by March 7, 2019.

Dated: February 25, 2019 By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*)
Jeffrey A. Liesemer, Esq. (admitted *pro hac vice*)
One Thomas Circle, N.W., Suite 1100

One Thomas Circle, N.W., Suite 1100 Washington, DC 20005

Telephone: (202) 862-5000 Facsimile: (202) 429-3301 jwehner@capdale.com jliesemer@capdale.com

Counsel to the Official Committee of Asbestos Claimants

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

#### D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: <u>Duro Dyne National Corp.</u>, et al. 1 Applicant: <u>Caplin & Drysdale, Chartered</u>

Case No.: 18-27963 (MBK) Client: Official Committee of

**Asbestos Claimants** 

Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

#### RETENTION ORDER(S) ATTACHED AS EXHIBIT B

### THIRD MONTHLY FEE STATEMENT<sup>2</sup> OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM JANUARY 1, 2019, THROUGH JANUARY 31, 2019

#### **SECTION 1 FEE SUMMARY EXPENSES FEES** \$8,822.27 TOTAL PREVIOUSLY REQUESTED \$462,481.75 TOTAL ALLOWED TO DATE \$462,481.75 \$8,822.27 TOTAL RETAINER (IF APPLICABLE)<sup>3</sup> \$0.00 \$0.00 TOTAL HOLDBACK (IF APPLICABLE) \$0.00 \$0.00 TOTAL RECEIVED BY APPLICANT \$375,557.85 \$7,543.25 FEE TOTALS – PAGE 2 \$149,663.50 \$4,636.16 DISBURSEMENTS TOTALS – PAGE 3 \$154,299.66 TOTAL FEE APPLICATION MINUS 20% HOLDBACK \$29,932.70 AMOUNT SOUGHT AT THIS TIME \$124,366.96

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

As disclosed in its Retention Application, Caplin & Drysdale holds a retainer left over from prepetition services in the amount of \$12,115.90 (the "Retainer"). While the Retainer has not yet been applied to amounts requested under its fee applications to date, the total amount received reflects that Caplin & Drysdale has been paid less than requested amounts in the amount of the Retainer.

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEE			
TILLE	ADMITTED	HOURS	KATE	T DD			
Ann C. McMillan, Member	1984	5.1	\$840	\$4,284.00			
Kevin C. Maclay, Member	1994	7.4	\$775	\$5,735.00			
Jeffrey A. Liesemer, Member	1993	97.5	\$735/\$367.50*	\$69,604.50			
James P. Wehner, Member	1995	74.4	\$735/\$367.50*	\$53,067.00			
Jeanna Rickards Koski, Of Counsel	2005	\$565.00	16.6	\$9,379.00			
Cecilia Guerrero, Paralegal	N/A	18.8	\$325	\$6,110.00			
Brigette A. Wolverton, Paralegal	N/A	5.3	\$280	\$1,484.00			
TOTAL FEES		225.1		\$149,663.50			
ATTORNEY BLENDED RATE \$664.88							
*Reflects 50% rate reduction due to non-working	travel time						

#### SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	0.0	\$0.00
(.05) Claims Administration and Objections	0.3	\$220.50
(.07) Fee Applications-Self	15.7	\$5,468.00
(.09) Financing	0.0	\$0.00
(.10) Litigation	159.4	\$111,584.50
(.11) Plan and Disclosure Statement	32.1	\$24,043.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	3.5	\$2,628.50
(.16) Travel Time	10.0	\$3,675.00
(.17) Docket Review & File Maintenance	1.5	\$420.00
(.18) Fee Applications-Others	2.6	\$1,624.00
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	225.1	\$149,663.50

#### SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$1,673.59
Conference Call Charges	\$71.59
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$557.30
Postage	\$0.00
Reproduction Services - In-house	\$1.50
Reproduction Services - Outside	\$0.00
Travel	\$2,332.18
Other (specify):	\$0.00
DISBURSEMENTS TOTAL:	\$4,636.16

#### SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
  - a) Caplin & Drysdale analyzed motions filed by insurers relating to Rule 2019 and for temporary allowance of certain claims for voting purposes, as well as preparing related responses;
  - b) Caplin & Drysdale prepared for and attended a hearing on the motions relating to rule 2019 and for temporary allowance of certain claims for voting purposes;
  - c) Caplin & Drysdale reviewed and analyzed issues related to discovery matters and conducted discovery, including an expert deposition;

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- d) Caplin & Drysdale analyzed voting on the plan, objections to the Plan, reviewed Plan-related insurance issues with special insurance counsel, and developed strategies for the Plan and related materials;
- e) Caplin & Drysdale spent time communicating with Committee members and preparing memoranda and other materials for Committee members;
- f) Caplin & Drysdale prepared and filed its monthly fee application;
- g) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;
- h) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, hearings, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
- i) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
  - (A) ADMINISTRATION EXPENSES: (unknown at this time)
  - (B) SECURED CREDITORS: (unknown at this time)
  - (C) PRIORITY CREDITORS: (unknown at this time)
  - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date:	February 25, 2019	/s/ James P. Wehner
	•	Signature

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## EXHIBIT A

One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629

www.capdale.com

Official Committee of Asbestos Claimants of Duro Dyne National

February 25, 2019 Invoice #: 317677 Page: 1

Fax: (202) 429-3301

RE: Duro Dyne Bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through January 31, 2019

SERVICES	i						
Date	Person	Description of Services	Hours	Rate	Amount		
.05 Clai	.05 Claims Administration & Objections						
1/9/2019	JAL	Review and analysis of Debtors' motions re PBGC claim and motion to extend time to assume or reject leases.	0.3	\$735.00	\$220.50		
		Total	0.30		\$220.50		
.07 Fee	Application	s-Self					
1/2/2019	BAW	Review and prepare materials re monthly fee payment.	0.6	\$280.00	\$168.00		
1/2/2019	CG	Draft and revise monthly fee application and accompanying exhibits.	3.5	\$325.00	\$1,137.50		
1/3/2019	JPW	Meet with CG re billing issues.	0.2	\$735.00	\$147.00		
1/3/2019	BAW	Prepare materials and notice re updated rates for 2019 for attorney review.	1.3	\$280.00	\$364.00		
1/3/2019	CG	Review and revise monthly fee application and circulate same (.9); meet w/ JPW re same (.2).	1.1	\$325.00	\$357.50		
1/4/2019	CG	Review and revise monthly fee application and accompanying exhibits.	4.2	\$325.00	\$1,365.00		
1/17/2019	JPW	Teleconference CG re monthly fee app.	0.2	\$735.00	\$147.00		
1/17/2019	CG	Review and revise monthly fee application and accompanying exhibits (2.1); confer w/ JPW re same (.2).	2.3	\$325.00	\$747.50		
1/18/2019	JPW	Emails re billing issues.	0.4	\$735.00	\$294.00		
1/22/2019	JPW	Review fee app.	0.2	\$735.00	\$147.00		
1/22/2019	CG	Attention to invoicing issues (.4); review, revise and finalize monthly application and cover sheet (1.1); circulate same for review (.1).	1.6	\$325.00	\$520.00		

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SERV	ICES					
Date		Person	Description of Services	Hours	Rate	Amount
.07	Fee A	pplication	s-Self			
1/23/2	2019	JPW	Emails re monthly fee apps.	0.1	\$735.00	\$73.50
			Total	15.70		\$5,468.00
.10	Litigat	ion				
1/2/20	)19	JAL	Review and comments on Debtors' draft discovery to insurers.	2.3	\$735.00	\$1,690.50
1/2/20	)19	JAL	Confer with JPW re draft discovery requests to insurers.	0.3	\$735.00	\$220.50
1/2/20	)19	JPW	Review draft discovery (.2); meet with JAL re same (.3).	0.5	\$735.00	\$367.50
1/4/20	)19	JPW	Emails re insurance issues (0.5); review Midstate motion and research re same (1.5); call with JAL and KCM re 2019 motion (.2).	2.2	\$735.00	\$1,617.00
1/4/20	)19	KCM	Call with JPW and JAL re 2019 materials.	0.2	\$775.00	\$155.00
1/4/20	)19	BAW	Research, select, and prepare 2019 materials for attorney review (1.3); communications w/ KCM re same (.2).	1.5	\$280.00	\$420.00
1/8/20	)19	JAL	Review and analysis of insurer's Rule 2019 motion and related documents in preparation for opposition to Rule 2019 motion.	2.9	\$735.00	\$2,131.50
1/9/20	)19	JAL	Analysis re insurer's Rule 2019 motion.	0.4	\$735.00	\$294.00
1/14/2	2019	JPW	Emails re insurance issues (0.4); review and analyze Motion (1.9).	2.3	\$735.00	\$1,690.50
1/15/2	2019	JPW	Review insurer motions (2.8); teleconference Debtor, FCR, insurance counsel re motions (1.2); emails re motions, plan issues (0.9); teleconference JRK re motions (0.3).	5.2	\$735.00	\$3,822.00
1/15/2	2019	JRK	Research re voting and plan issues (4.4); confer w/ JPW re same (.3).	4.7	\$565.00	\$2,655.50
1/16/2	2019	JAL	Correspondence with JRK re research re Rule 3018 motion (0.3); analysis re same (4.8); confer with JRK re research re same (0.3); confer with JPW re voting issues (0.2); review and analysis of draft mortgage (0.5).	6.1	\$735.00	\$4,483.50
1/16/2	2019	JPW	Draft response to insurer motion (2.5); confer with JAL re voting issues (.2).	2.7	\$735.00	\$1,984.50
1/16/2	2019	JRK	Research re voting and plan issues (4.6); confer w/ JAL re same (.3).	4.9	\$565.00	\$2,768.50
1/17/2	2019	JAL	Further email correspondence with JRK re Rule 3018 issue (0.3); review and analysis of materials re same (5.6); conference with JPW, Debtors' counsel, and insurance counsel re same (1.5); review and analysis of JRK memo re Rule 3018 issues and emails re same (0.5).	7.9	\$735.00	\$5,806.50
1/17/2	2019	JPW	Draft objection to motion.	4.8	\$735.00	\$3,528.00
1/17/2	2019	JPW	Teleconference Debtor, FCR, and JAL re motions.	1.5	\$735.00	\$1,102.50

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigat	ion				
1/17/2019	JRK	Research re voting and plan issues.	5.8	\$565.00	\$3,277.00
1/18/2019	JAL	Review draft inserts re opposition to Rule 3018 motion (1.8); review JRK's research memo re same (1.2); draft and revise same (2.2); correspondence re insurance issues (0.7); correspond with JRK re next steps (0.1).	6.0	\$735.00	\$4,410.00
1/18/2019	JPW	Revise and draft opposition; research re same.	2.7	\$735.00	\$1,984.50
1/18/2019	KCM	Review/analyze draft 2019 brief and communicate with JPW re same.	0.6	\$775.00	\$465.00
1/19/2019	JAL	Review and comment on draft opposition to Rule 2019 motion (0.2); correspondence with Plan Proponents' counsel re insurance-related plan issue (0.2).	0.4	\$735.00	\$294.00
1/20/2019	JAL	Draft and revise opposition to insurer's Rule 3018 motion.	5.3	\$735.00	\$3,895.50
1/20/2019	JPW	Revise opposition (1.9); emails re opposition (0.2).	2.1	\$735.00	\$1,543.50
1/21/2019	JAL	Teleconference with JPW, Debtors' counsel, and insurance recovery counsel re Rule 3018 motion (0.3); draft and revise opposition re same (5.4).	5.7	\$735.00	\$4,189.50
1/21/2019	JPW	Teleconference Debtors, insurance counsel, and JAL re oppositions.	0.3	\$735.00	\$220.50
1/22/2019	JAL	Review and revise opposition to Rule 3018 motion.	10.9	\$735.00	\$8,011.50
1/22/2019	CG	Review, revise, and citecheck opposition to N. River 3018 motion.	1.7	\$325.00	\$552.50
1/23/2019	JAL	Confer with JPW and KCM re draft opposition to Rule 3018 motion (0.4); telephone call with S.B. Kohut re same (0.1); meet with JPW re opposition briefing (0.2); review and comments re same (0.2).	0.9	\$735.00	\$661.50
1/23/2019	JPW	Meet with JAL re opposition brief (0.2); teleconference J. Fialcowitz re oppositions (0.2); review draft Order; emails re same (1.1); teleconference E. Harron re opposition (0.2); review and edit draft opposition (2.8); meet with JAL and KCM re opposition (0.4).	4.9	\$735.00	\$3,601.50
1/23/2019	KCM	Review/analyze draft opposition and related correspondence and materials.	1.7	\$775.00	\$1,317.50
1/23/2019	KCM	Meet with JPW and JAL re opposition brief.	0.4	\$775.00	\$310.00
1/23/2019	JRK	Review brief and perform research for same.	1.2	\$565.00	\$678.00
1/23/2019	CG	Review, revise, and citecheck opposition to N. River 3018 motion.	2.1	\$325.00	\$682.50

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litiga	ition				
1/24/2019	JAL	Review and revise draft Rule 3018 opposition (1.2); email exchange with Debtors' counsel and insurance counsel re same (0.2); confer with JPW re plan issues (0.2); review and analysis of MidStates' response to North River's Rule 3018 motion (0.1); analysis of issues re Rule 3018 motion (0.3).	2.0	\$735.00	\$1,470.00
1/24/2019	JPW	Revise and finalize objections (2.3); teleconference E. Harron re motion (0.2); meet with JAL re motion issues (0.2); emails re motion, etc. (0.9).	3.6	\$735.00	\$2,646.00
1/24/2019	KCM	Review/analyze draft briefs and communicate with JPW re same.	0.7	\$775.00	\$542.50
1/25/2019	JAL	Review, revisions, and edits to revised draft of Rule 3018 opposition (4.5); review and analysis of materials in prep for hearing on insurer's Rule 3018 motion (0.6).	5.1	\$735.00	\$3,748.50
1/25/2019	JAL	Review and analysis of correspondence re proposed protective order for Rule 3018 discovery.	0.1	\$735.00	\$73.50
1/25/2019	JPW	Review draft response (1.0); teleconference J. Fialcowitz re filings x2 (0.2); teleconference E. Grim re protective order (0.2); teleconference J. Prol re PO issue (0.2); review same (0.8).	2.4	\$735.00	\$1,764.00
1/25/2019	CG	Review, revise, and citecheck N. River and MidStates briefs and prepare exhibits re same.	1.3	\$325.00	\$422.50
1/26/2019	JAL	Review and analysis of materials in prep for hearing on insurer's Rule 3018 motion.	1.4	\$735.00	\$1,029.00
1/27/2019	JAL	Email exchanges with JPW and K. Quinn re insurer's Rule 3018 motion (0.3); further review and analysis of materials in prep for hearing on insurer's Rule 3018 motion (3.8).	4.1	\$735.00	\$3,013.50
1/28/2019	JAL	Review correspondence re insurance issues (0.1); confer with JPW re planning and strategy for deposition and hearing (0.3); review and analysis of materials in prep for hearing (1.4).	1.8	\$735.00	\$1,323.00
1/28/2019	JPW	Emails re motion and related discovery (2.2); review North River discovery materials (2.0); meet with JAL re discovery issues (0.3).	4.5	\$735.00	\$3,307.50
1/28/2019	CG	Communications re scheduling of upcoming depositions.	0.3	\$325.00	\$97.50
1/29/2019	JAL	Review and analysis of materials in prep for call with Plan Proponents' counsel re Rule 3018 motion (0.4); conference call with Plan Proponents' counsel re same (0.8); review and analysis of materials in prep for hearing (0.2).	1.4	\$735.00	\$1,029.00
1/29/2019	JPW	Teleconference Debtor, insurance counsel re motion (0.8); emails re deposition and hearing issues (1.3); deposition preparation (5.2).	7.3	\$735.00	\$5,365.50

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigat	tion				
1/30/2019	JAL	Attend Scarcella deposition (3.2); review and analysis of materials in prep for Rule 3018 hearing (2.1).	5.3	\$735.00	\$3,895.50
1/30/2019	JPW	Meeting with FCR counsel re depo (0.3); depo prep (1.2); teleconference Debtors counsel re depo (0.3); deposition of Marc Scarcella (3.8); hearing prep (1.2); teleconference J. Prol re depo, hearing (0.2).	7.0	\$735.00	\$5,145.00
1/31/2019	JAL	Prepare for hearing on 3018 motion (0.5); attend hearing (2.9); confer with S.B. Kohut re developments and next steps (0.3).	3.7	\$735.00	\$2,719.50
1/31/2019	JPW	Hearing prep (1.8); attend hearing on motions (2.5).	4.3	\$735.00	\$3,160.50
		Total	159.40		\$111,584.50
.11 Plan 8	k Disclosu	re Statement			
1/2/2019	JAL	Review and analysis of correspondence re mortgage issues (0.1); revise and edit draft correspondence re same (1.7).	1.8	\$735.00	\$1,323.00
1/3/2019	ACM	Teleconference S. Kohut re proposed Trust guidelines (.1); exchange e-mails re same (.1).	0.2	\$840.00	\$168.00
1/4/2019	ACM	Exchange e-mails re proposed Trust guidelines (.1); review Midstates motion (.3); exchange e-mails re same (.1).	0.5	\$840.00	\$420.00
1/4/2019	JAL	Review and comments re draft insurance agreement.	1.7	\$735.00	\$1,249.50
1/4/2019	JAL	Telephone call with KCM re insurer's Rule 2019 motion (0.2); email correspondence with J. Prol re insurance-related plan issues (0.2); review and analysis of materials re issues relating to insurer's Rule 2019 motion (0.4).	0.8	\$735.00	\$588.00
1/4/2019	KCM	Review/analyze materials re 2019 issues.	0.9	\$775.00	\$697.50
1/4/2019	KCM	Confer with JAL re 2019 issues.	0.2	\$775.00	\$155.00
1/7/2019	JAL	Review and comments on revised draft insurance agreement (1.4); revisions and editing to same (3.8).	5.2	\$735.00	\$3,822.00
1/7/2019	JAL	Review correspondence re mortgages and respond to same.	0.2	\$735.00	\$147.00
1/8/2019	JPW	Emails re plan issues.	0.9	\$735.00	\$661.50
1/8/2019	BAW	Prepare materials re proofs of claim for attorney review.	0.2	\$280.00	\$56.00
1/9/2019	JAL	Draft and revise correspondence re draft mortgages.	0.2	\$735.00	\$147.00
1/10/2019	ACM	Exchange e-mails re Trust guidelines.	0.1	\$840.00	\$84.00
1/10/2019	JAL	Telephone call with C. Grear re mortgage issues.	0.1	\$735.00	\$73.50

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SERVICES	6				
Date	Person	Description of Services	Hours	Rate	Amount
.11 Pla	n & Disclosu	re Statement			
1/11/2019	JAL	Communications with JPW re developments and next steps.	0.1	\$735.00	\$73.50
1/11/2019	BAW	Prepare transcript re status conference for attorney review.	0.2	\$280.00	\$56.00
1/14/2019	JAL	Review and analysis of insurer's proposed lift-stay order, and correspondence with JPW, K. Quinn, and E. Grim re same.	0.2	\$735.00	\$147.00
1/14/2019	JAL	Review and analysis of North River's motion and accompanying documents (1.4); review correspondence re draft mortgage (0.6).	2.0	\$735.00	\$1,470.00
1/16/2019	ACM	Exchange e-mails re Trust guidelines (.1); exchange e-mails re voting (.3); teleconference JPW re same (.1).	0.5	\$840.00	\$420.00
1/16/2019	JAL	Further review and analysis of draft mortgage and correspondence re same (1.5); review and analysis of correspondence re 3018 motion (0.4); conferences with JPW re insurer's Rule 3018 motion and related issues (1.1); emails to JRK re same (0.2); review correspondence re draft mortgage (0.2); draft and revise correspondence re same (0.3); correspond w/ JRK re research re same (0.4).	4.1	\$735.00	\$3,013.50
1/16/2019	JPW	Meet with KCM re case status (0.2); meet with JAL re objections x2 (1.1); teleconference J. Sinclair (0.3); teleconference ACM re voting issues x2 (0.2); emails re plan issues (1.1).	2.9	\$735.00	\$2,131.50
1/16/2019	KCM	Meet with JPW re case status and strategy.	0.2	\$775.00	\$155.00
1/16/2019	KCM	Communications re voting issues.	0.3	\$775.00	\$232.50
1/17/2019	ACM	Exchange e-mails re voting.	0.1	\$840.00	\$84.00
1/22/2019	ACM	Teleconference KCM and JPW re voting issues (.6); exchange e-mails re same (.2); review draft agreement (.3).	1.1	\$840.00	\$924.00
1/22/2019	JPW	Teleconference ACM and KCM re plan issues (0.6); teleconference J. Prol re plan issues (0.2); communications with ACM re plan issues x2 (0.3); meet with KCM re plan issues (0.2).	1.3	\$735.00	\$955.50
1/22/2019	KCM	Teleconference with ACM and JPW re case status and POR issues.	0.6	\$775.00	\$465.00
1/22/2019	KCM	Meet with JPW re POR issue.	0.2	\$775.00	\$155.00
1/23/2019	ACM	Exchange e-mails re ballot results (.1); review and revise draft agreement (1.3); research re Trust issues (.4).	1.8	\$840.00	\$1,512.00
1/23/2019	JAL	Review draft insurance agreement.	0.9	\$735.00	\$661.50
1/24/2019	ACM	Exchange e-mails re Trust issues (.2); exchange e-mails re balloting (.1); teleconference K. Quinn, E. Grim re draft agreement (.1); review same (.3).	0.7	\$840.00	\$588.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	& Disclosu	re Statement			
1/24/2019	JPW	Emails re plan issues.	0.5	\$735.00	\$367.50
1/25/2019	JPW	Emails re plan issues.	1.3	\$735.00	\$955.50
1/28/2019	ACM	Exchange e-mails re balloting.	0.1	\$840.00	\$84.00
		Total	32.10		\$24,043.00
.15 Comn	nittee Meet	tings/Conferences			
1/2/2019	JPW	Emails re Committee inquiries.	0.2	\$735.00	\$147.00
1/7/2019	JAL	Review and comment on JPW's draft communication to Committee.	0.2	\$735.00	\$147.00
1/7/2019	JPW	Draft memo to Committee.	0.8	\$735.00	\$588.00
1/16/2019	KCM	Plan/prepare for and communicate with constituents re case status and related issues.	0.4	\$775.00	\$310.00
1/22/2019	KCM	Plan/prepare for and communicate with constituents re case status.	0.9	\$775.00	\$697.50
1/28/2019	JAL	Review draft memo to Committee and correspondence with JPW re same.	0.1	\$735.00	\$73.50
1/28/2019	JPW	Memo to Committee.	0.8	\$735.00	\$588.00
1/28/2019	KCM	Review/analyze draft Committee communication.	0.1	\$775.00	\$77.50
		Total	3.50		\$2,628.50
.16 Trave	I				
1/30/2019	JAL	Travel to Trenton NJ for hearing on insurer's Rule 3018 motion.	2.4	\$367.50	\$882.00
1/30/2019	JPW	Travel to Trenton for hearing.	1.2	\$367.50	\$441.00
1/31/2019	JAL	Return travel from Trenton to DC.	3.2	\$367.50	\$1,176.00
1/31/2019	JPW	Return travel to DC.	3.2	\$367.50	\$1,176.00
		Total	10.00		\$3,675.00
.17 Docke	et Review 8	& File Maintenance			
1/2/2019	BAW	Update pleadings file.	0.3	\$280.00	\$84.00
1/8/2019	BAW	Update pleadings file.	0.1	\$280.00	\$28.00
1/16/2019	BAW	Conduct factual research re 3018 motions (.9); prepare materials for attorney re same (.2).	1.1	\$280.00	\$308.00
		Total	1.50		\$420.00
.18 Fee A	pplication	s-Others			
1/9/2019	JPW	Review monthly fee app (1.0); meet with CG re fee app x2 (0.3).	1.3	\$735.00	\$955.50
1/9/2019	CG	Communications w/ Charter Oak re monthly fee application (.2); meet w/ JPW re same (.3).	0.5	\$325.00	\$162.50
1/25/2019	JPW	Teleconference J. Sinclair re fee app (0.2); emails re fee apps (0.4).	0.6	\$735.00	\$441.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.18 Fee A	pplication	s-Others			
1/25/2019	CG	Communications w/ Charter Oak re monthly fee application.	0.2	\$325.00	\$65.00
		Total	2.60		\$1,624.00
		Total Professional Services	225.1	•	\$149,663.50

#### PERSON RECAP

<b>Person</b> JAL	Jeffrey A. Liesemer	<b>Title</b> Member	<b>Hours</b> 91.9	<b>Rate</b> \$735.00	<b>Amount</b> \$67,546.50
JAL	Jeffrey A. Liesemer	Member	5.6	\$367.50	\$2,058.00
KCM	Kevin C. Maclay	Member	7.4	\$775.00	\$5,735.00
ACM	Ann C. McMillan	Member	5.1	\$840.00	\$4,284.00
JPW	James P. Wehner	Member	70.0	\$735.00	\$51,450.00
JPW	James P. Wehner	Member	4.4	\$367.50	\$1,617.00
JRK	Jeanna Rickards Koski	Of Counsel	16.6	\$565.00	\$9,379.00
CG	Cecilia Guerrero	Paralegal	18.8	\$325.00	\$6,110.00
BAW	Brigette A. Wolverton	Paralegal	5.3	\$280.00	\$1,484.00

#### DISBURSEMENTS

Date	Description of Disbursements	Amount
01/08/2019	Trvl Exp - Ground Transportation from office to Union Station [.16]	\$12.00
01/08/2019	Trvl Exp - Meals (dinner on 12/9; breakfast on 12/10) [.16]	\$157.35
01/08/2019	Trvl Exp - Hotel charges (JAL) [.16]	\$147.87
01/08/2019	Photocopies [.11]	\$1.50
01/09/2019	Conf. Call Premiere Global Services - 11/2018 JAL [.01]	\$71.59
01/23/2019	Trvl Exp - Ground Transportation re Trenton hearing (JPW) [.16]	\$15.52
01/25/2019	Pacer Charges- BAW - Usage from 10/01/18 - 12/31/18 [.01]	\$503.50
01/25/2019	Pacer Charges- CG - Usage from 10/01/18 - 12/31/18 [.01]	\$18.30
01/25/2019	Pacer Charges- JAL - Usage from 10/01/18 - 12/31/18 [.01]	\$29.50
01/25/2019	Pacer Charges- KD - Usage from 10/01/18 - 12/31/18 [.01]	\$6.00
01/31/2019	Database Research - Westlaw - JPW - January 29, 2019 [.01]	\$406.58
01/31/2019	Database Research - Westlaw - BAW - January 23, 2019 [.01]	\$22.39
01/31/2019	Database Research - Westlaw - CMG - January 22-25, 2019 [.01]	\$323.15
01/31/2019	Database Research - Westlaw - JAL - January 16-30, 2019 [.01]	\$462.47

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#### DISBURSEMENTS

Date	Description of Disbursements	Amount
01/31/2019	Database Research - Lexis - BAW - January 23, 2019 [.01]	\$459.00
01/31/2019	Air & Train - Amtrak from Trenton to DC 12/10/18 (JAL) [.16]	\$450.00
01/31/2019	Air & Train - Amtrak from Trenton to DC 12/10/18 (JPW) [.16]	\$450.00
01/31/2019	Air & Train - AA DC to Pittsburgh 12/16-17/2018 (JPW) [.16]	\$676.44
01/31/2019	Air & Train - Amtrak Trenton to DC 12/17/18 (JAL) [.16]	\$423.00
	Total Disbursements	\$4,636.16

## EXHIBIT B

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

John A. Fialcowitz, Esq.
THE LAW OFFICE OF JOHN A.
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Proposed Local Counsel for the Official Committee of Asbestos Claimants Order Filed on November 9, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11

DURO DYNE NATIONAL CORP., et al., : Case No. 18-27963 (MBK)

. 1

Debtors.<sup>1</sup> : (Jointly Administered)

# [PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL, EFFECTIVE NUNC PRO TUNC AS OF SEPTEMBER 26, 2018

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 9, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge Case 18-27963-MBK Doc 258 Filed 02/29/19 Entered 02/29/19 12:28:55 Desc Main Doorment Plaged 2 of 20

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Debtor: Duro

Duro Dyne National Corp., et al.

Case No.:

18-27963 (MBK)

Caption: Order Author

Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

Before this Court is the Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018 (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered ("Caplin & Drysdale"), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, IT IS HEREBY ORDERED, that:

- 1. The Application is granted and approved;
- 2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
- 3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

- 5. This Order shall be immediately effective and enforceable upon its entry; and
- 6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.